

تحت رعاية صاحب السمو الشيخ محمد بن زايد آل نهيان، رئيس دولة الامارات العربية المتحدة

Under the patronage of His Highness Sheikh Mohamed bin Zayed Al Nahyan, President of the United Arab Emirates



Host

**Energy. Intelligence. Impact.**

3-6 November 2025

Abu Dhabi, UAE

# 2025 Event Brochure

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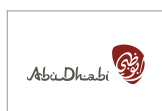
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“ADIPEC is an opportunity to bring to the fore the diverse challenges and needs of different energy markets from around the world and creates a global stage for solutionsoriented dialogue.”

**His Excellency Suhail  
Mohamed Al Mazrouei**  
Minister of Energy  
and Infrastructure  
United Arab Emirates





## OVERVIEW

# JOIN US AT ADIPEC 2025

As global energy demand rises, ADIPEC champions the view that the world needs a collaborative, solutions-focused approach to deliver energy in the most cost- and carbon-efficient way. ADIPEC unites industries, investors, innovators and technologists to reframe the energy narrative, reinforcing energy's pivotal role in driving humanity's next era of progress.

The ADIPEC Conferences feature over 380 sessions across two conferences – Strategic and Technical – and explore the intersection of the three powerful forces reshaping our future: the economic opportunities of the Global South, the transformation of global energy systems and the unprecedented rise of AI.

The exhibition showcases over 2,250 exhibitors across 16 halls, including four specialised zones for decarbonisation, maritime & logistics and AI.

ADIPEC 2025 expects over 205,000 attendees, offering unparalleled opportunities for collaboration, innovation and progress.



## ADIPEC IN NUMBERS

### EXHIBITION

# 205,000+

Exhibition  
attendees

# 2,250+

Exhibiting  
companies

# 30

Country  
pavilions

# 54

NOCs, IOCs,  
NECs, and IECs



## CONFERENCE

**16,500+**

Conference  
delegates

**380+**

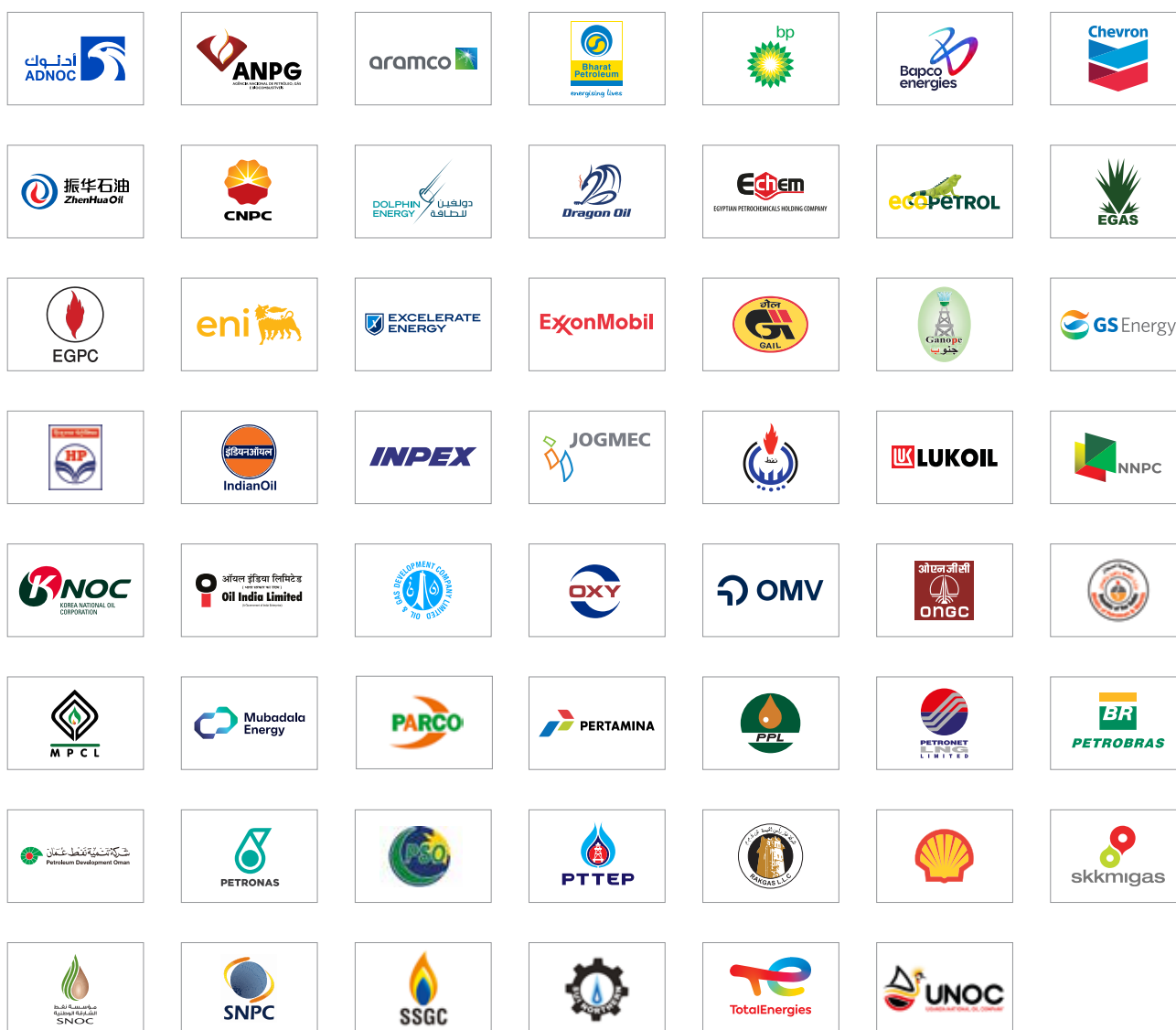
Conference  
sessions

**1,800+**

Conference  
speakers

# LEADING ENERGY COMPANIES PARTICIPATING IN ADIPEC

ADIPEC welcomes the participation of more than 54 NOCs, IOCs, NECs and IECs, offering a platform to showcase the latest innovations, technologies and solutions driving energy progress. Companies include:





“Our industry is built on partnership and innovation – that’s why ADIPEC is so important. It’s a global hub for energy industry collaboration, and a test bed for the latest ideas about energy. If you want to know where our industry is headed in the coming years, taking part is essential.”

**Murray Auchincloss**  
CEO  
bp



# A PLATFORM FOR INTERNATIONAL COLLABORATION

ADIPEC's 30 dedicated country pavilions serve as powerful platforms for international engagement, connecting governments, national energy companies and private-sector leaders to unlock trade, investment and collaboration opportunities across borders.

By bringing together nations from the Global North and South, the pavilions facilitate dialogue on national energy strategies, showcase priority projects and highlight the technologies and partnerships driving local and regional progress. These spaces provide a gateway to new markets, enabling investors, suppliers and innovators to explore tailored opportunities aligned with each country's energy goals.

Whether representing established producers or fast-growing emerging markets, the country pavilions reflect energy's role in driving economic transformation, advancing shared prosperity and forging strategic global partnerships.





## Country pavilions



Algeria



Indonesia



Oman



Spain



Belgium



Italy



Pakistan



Türkiye



Canada



Japan



Poland



Turkmenistan



China



Kazakhstan



Qatar



UK



Egypt



KSA



Romania



USA



France



Malaysia



Scotland



Wales



Germany



Netherlands



Singapore



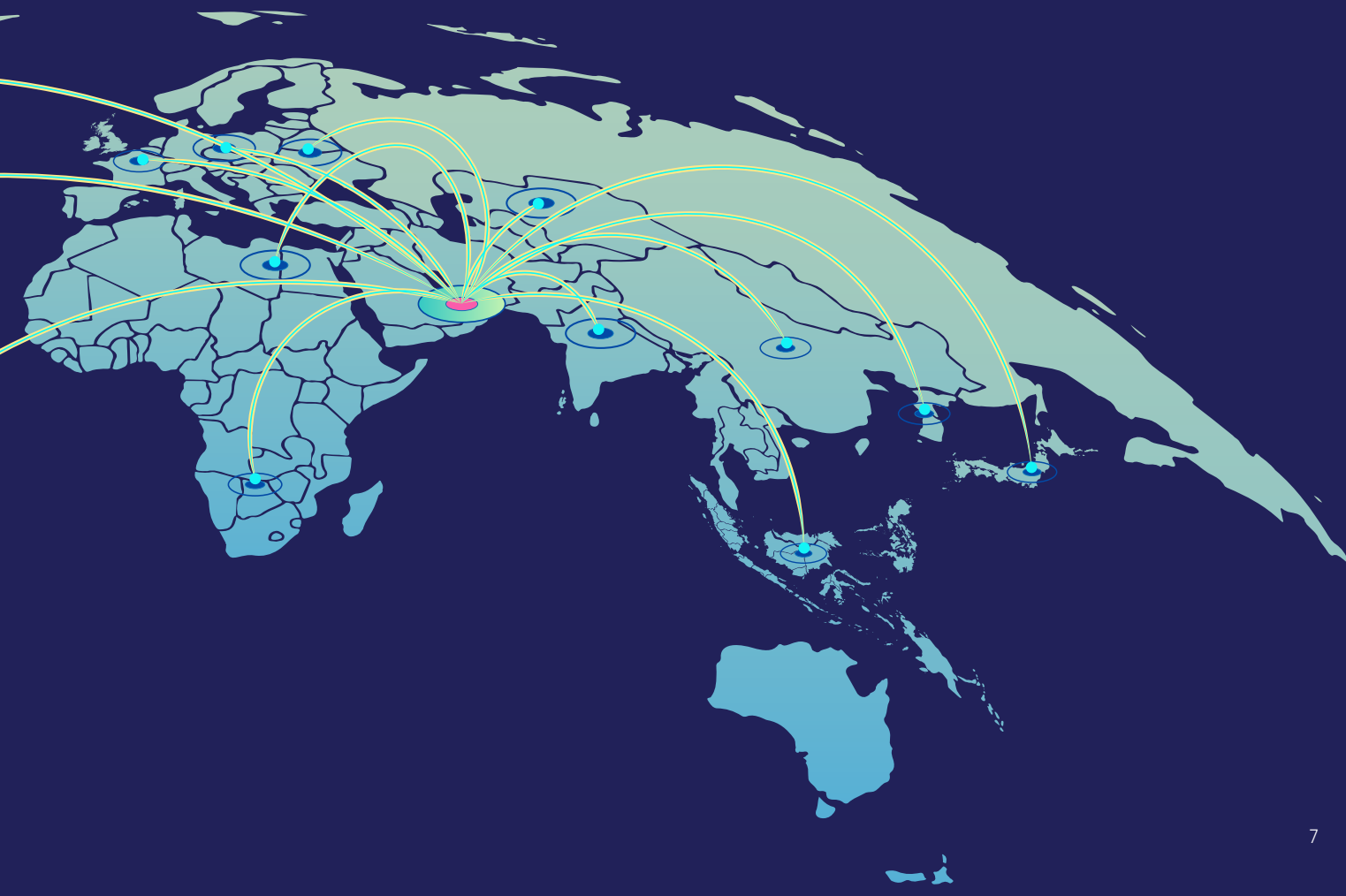
India



Norway



South Korea



# A TRULY GLOBAL PLATFORM

ADIPEC convenes more than 205,000+ energy professionals from every corner of the world, empowering collective action, sparking innovation and driving partnerships needed to fast-track the energy transition.

Surround yourself with global leaders, innovators, and experts to gain fresh insights, exchange ideas, and be part of the conversations shaping what's next.

- Industry leaders & decision-makers
- Business & investment professionals
- Engineering & technical experts
- Supply chain & procurement leaders
- AI, digital & sustainability innovators
- Media, academia & young

## VISITORS BY REGION

**39%**

Middle  
East

**22%**

Asia

**20%**

Europe

**10%**

America

**9%**

Africa



“I have been coming [to ADIPEC] for 12 years and there has been an evolution in the energy industry. It is now the leading energy conference worldwide. The topics we discuss here, on an annual basis, are really the topics that are needed for taking energy forward.”

**Lorenzo Simonelli**  
Chairman and CEO  
Baker Hughes





# UNLOCK REAL BUSINESS VALUE THROUGH GLOBAL PARTNERSHIPS

Creating a world-class environment for trade across the energy industry's full value chain, ADIPEC generates the highest value and measurable returns on investment for energy businesses and professionals worldwide.

ADIPEC's convening power provide organisations with the unique opportunity to forge strategic global partnerships critical to pioneering new business models, sustainable best practices and innovative solutions that unlock prosperity, empower people and drive progress.

## PURCHASING POWER

With 95% of attendees comprising decision-makers, purchasers, or influencers, ADIPEC presents a one-of-a-kind opportunity for participants to convene and unlock millions of dollars in new business ventures.

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## INTERNATIONAL PERSPECTIVE

Drawing in over 2,250 exhibitors, including 54 national, international, and integrated energy companies, and featuring 30 country pavilions, ADIPEC is the epicenter for unparalleled insights into the transformative agendas steering innovation, growth and resilience across global energy markets.

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## KNOWLEDGE EXCHANGE

More than 1,800 ministers, CEOs, policymakers, innovators, academics and energy experts will share their unique insights across 380+ conference sessions. Attendees will benefit from a wealth of high-level thought leadership exchanges, gaining unparalleled access to groundbreaking solutions, insightful best practices and new strategies essential for navigating and shaping the future energy landscape.





## ADIPEC EXHIBITION

# AI ZONE

The AI Zone at ADIPEC is a dedicated platform for showcasing the most impactful AI innovations and applications – from predictive analytics and autonomous systems to generative design and intelligent energy management. It explores the growing nexus between energy and AI, demonstrating how digital intelligence is both reshaping the industry and placing new demands on global energy systems.

Bringing together energy pioneers, AI leaders and cross-sector experts, the zone fosters collaboration and knowledge-sharing to ensure AI becomes a true enabler of inclusive growth, mobilising the data, expertise and technologies needed to deliver energy in the most cost- and carbon-efficient way possible.







Join industry leaders showcasing AI and technology solutions, including:

- AI technology providers
- Tech startups and SMEs
- Data analytics firms
- Consultancies and integrators and more

Visit [www.adipec.com/ai-zone](http://www.adipec.com/ai-zone) or contact the team at [sales@adipec.com](mailto:sales@adipec.com) to learn more.



## ADIPEC EXHIBITION

# DECARBONISATION ZONE

The Decarbonisation Zone at ADIPEC is a dedicated platform for showcasing the technologies, solutions, innovations, strategies and partnerships accelerating the global shift to low-carbon energy.

By convening investors, technology leaders and industrial players, the zone demonstrates how innovation and collaboration are driving practical progress, enabling industries to meet rising energy demand while cutting emissions and creating new growth opportunities.

From carbon capture and storage (CCUS) to clean hydrogen, sustainable infrastructure and grid-scale energy storage, the zone highlights scalable solutions making decarbonisation a reality across sectors and regions. With a focus on real-world implementation and cross-sector impact, the Decarbonisation Zone is where ambition meets action to shape a more resilient, low-carbon global economy.





**Showcase your decarbonisation technologies at ADIPEC, including:**

- Advanced materials
- Carbon capture solutions
- Fuel cell systems
- Hydrogen
- Net-zero energy infrastructure
- Renewable energy technologies and more

**Visit [www.adipec.com/decarbonisation](http://www.adipec.com/decarbonisation) or contact the team at [sales@adipec.com](mailto:sales@adipec.com) to learn more.**



## ADIPEC EXHIBITION

# DIGITALISATION ZONE

The Digitalisation Zone at ADIPEC spotlights the cutting-edge technologies transforming the way energy is produced, managed and consumed. From AI and advanced analytics to automation, blockchain and digital twins. This zone showcases real-world applications that are improving efficiency, reducing emissions and enabling smarter decision-making across the energy value chain.

As the energy system evolves, digital solutions are playing an increasingly critical role in scaling innovation, accelerating sustainability and driving inclusive global growth. The Digitalisation Zone brings together technology providers, energy leaders and cross-sector innovators to demonstrate how digital transformation is powering a more connected, cost-efficient and carbon-conscious energy future.



Highlight your digital solutions in the energy sector, including:

- Big data and analytics
- Cloud and edge computing
- Cybersecurity solutions
- IoT and smart sensors
- Robotics and automation
- Blockchain technology and more



Visit [www.adipec.com/digitalisation](http://www.adipec.com/digitalisation)  
or email [sales@adipec.com](mailto:sales@adipec.com) for details.



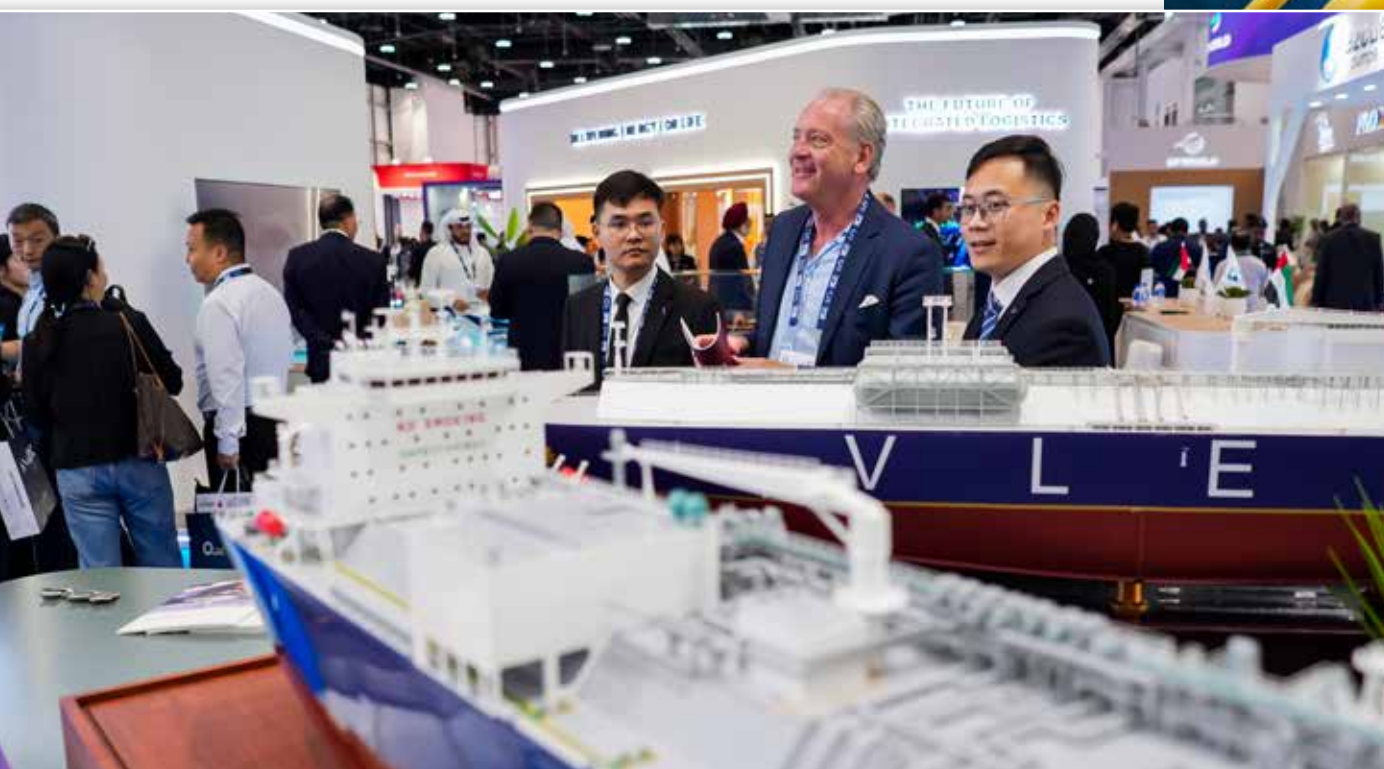
## ADIPEC EXHIBITION

# MARITIME & LOGISTICS ZONE

The Maritime & Logistics Zone is a solutions-focused platform for advancing the decarbonisation of the global maritime and logistics industries, bridging energy, transport and supply chain sectors to drive coordinated, cross-sector action.

As sustainability expectations and regulatory pressures continue to grow, the zone enables meaningful dialogue between industry leaders, regulators, operators and technology experts to explore real-world solutions, technologies and partnerships accelerating the shift towards low-emission operations.

From alternative fuels and vessel electrification to digital optimisation and port infrastructure, the Maritime & Logistics Zone spotlights the breakthroughs shaping a more sustainable, efficient and resilient global supply network, ensuring the world's goods, resources and energy can move smarter and cleaner.





A full-page background image showing a worker in a bright orange safety suit and a yellow hard hat. The worker is positioned on a yellow industrial structure, possibly part of an offshore oil rig, and is looking down at their work. The background is a vast, deep blue ocean with white-capped waves under a clear sky.

The Maritime & Logistics Zone will feature industry leaders and innovations spanning:

- Shipbuilders and port developers
- Marine engineering and offshore equipment suppliers
- LNG and alternative fuel providers
- Logistics and supply chain innovators
- Maritime & logistics regulatory bodies and more

Visit [www.adipec.com/maritime-logistics](http://www.adipec.com/maritime-logistics) or contact the team at [sales@adipec.com](mailto:sales@adipec.com) to learn more.

# ADIPEC CONFERENCES

The ADIPEC Conferences unite diverse perspectives from across the global energy ecosystem to explore the revolutionary opportunity at the intersection of the three powerful forces reshaping our future: the economic opportunities of the Global South, the transformation of global energy systems and the unprecedented rise of AI.

This year, the ADIPEC Conferences have been streamlined into two comprehensive conferences – Strategic and Technical. The Strategic Conference will feature 10 dedicated tracks, including Global Energy Leadership, Finance & Investment, Emerging Markets & the Global South, as well as new tracks such as Downstream & Chemicals, and Natural Gas & LNG.

Across more than 380 sessions, the ADIPEC Conferences provide a global stage for over 1,800 voices – including ministers, CEOs, academics, industry experts and youth – to tackle critical topics that balance energy security with sustainability and emphasise the importance of leveraging all available technologies, energies and opportunities.

With a legacy of energy innovation stretching four decades, the ADIPEC Conferences are more than just a forum for leaders and decision-makers. They unite the brightest technical minds, innovators and pioneers from across the global energy value chain to showcase energy's role in unleashing prosperity.





### Strategic Conference tracks:

- Global Strategy
- Finance & Investment
- Hydrogen
- Decarbonisation
- Emerging Economies & Global South **NEW**
- Natural Gas & LNG **NEW**
- Maritime & Logistics
- Downstream & Chemical **NEW**
- Diversity, Leadership & Development **NEW**
- Digitalisation & AI

### Technical Conferences:

- Technical Conference (organised by SPE)
- Downstream Technical Conference



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or email [delegate@adipec.com](mailto:delegate@adipec.com) to secure  
your delegate pass.



# PREVIOUS SPEAKERS:



His Excellency  
Suhail Mohamed Faraj  
Al Mazrouei  
Minister of Energy and  
Infrastructure  
United Arab Emirates



His Royal Highness Prince  
Abdulaziz bin Salman Al-Saud  
Minister of Energy  
Kingdom of Saudi Arabia



His Highness  
Sheikh Nasser  
bin Hamad Al Khalifa  
Chairman  
Bapco Energies



His Excellency  
Dr. Mohamed bin  
Mubarak Bin Daina  
Minister of Oil and Environment  
Bahrain's Special Envoy  
for Climate Affairs  
Bahrain



His Excellency  
Shri Hardeep S Puri  
Hon'ble Minister of  
Petroleum and  
Natural Gas  
India



His Excellency  
Eng. Karim Badawi  
Minister of Petroleum &  
Mineral Resources  
Arab Republic of Egypt



Honourable  
Ruth Nankabirwa  
Ssentamu  
Minister of Energy and  
Mineral Development  
Uganda



His Excellency  
Edmond Nonie  
Deputy Minister of Energy  
Sierra Leone



His Excellency  
Cheikh Niane  
Deputy Minister of Energy  
Oil and Mining  
Senegal



His Excellency  
Osama Mobarez  
Undersecretary  
East Mediterranean  
Gas Forum



His Excellency  
Eng. Mohamed Hamel  
Secretary General  
Gas Exporting  
Countries Forum



His Excellency  
Omar Suwaina AlSuwaidi  
Undersecretary  
Ministry of Industry and  
Advanced Technology, UAE



The Rt. Hon.  
Abang Johari  
Tun Openg  
Premier of Sarawak  
Malaysia



Murray Auchincloss  
CEO  
bp



Wael Sawan  
CEO  
Shell



Claudio Descalzi  
CEO  
Eni



Tengku Muhammad Taufik  
President & Group CEO  
PETRONAS



Musabbeh Al Kaabi  
CEO  
Upstream  
ADNOC



Arun Kumar Singh  
Chairman & CEO  
ONGC Group



Russell Hardy  
Group CEO  
Vitol



Proscovia Nabbanja  
CEO  
Uganda National Oil  
Company (UNOC)



Montri Rawanchaikul  
CEO  
PTTEP



Lorenzo Simonelli  
Chairman & CEO  
Baker Hughes



Olivier Le Peuch  
CEO  
SLB



Dr. Pratima Rangarajan  
CEO  
Climate Investment



Yoshinori Kanehana  
Chairman of the Board  
Kawasaki Heavy Industries



Mansoor Mohamed  
Al Hamed  
Managing Director and CEO  
Mubadala Energy



Abdunasser Bin Kalban  
CEO  
Emirates Global Aluminium  
(EGA)



Mohamed Jameel Al Ramahi  
CEO  
Masdar



Omar Althukair  
VP & Chief Digital Officer  
Digital Transformation  
Saudi Aramco



Shri Akshay Kumar Singh  
Managing Director & CEO  
Petronet LNG



Dr. Markus Steilemann  
CEO  
Covestro



Prashant Ruia  
CEO  
Essar Capital



Eric Cantor  
Vice-Chairman and  
Managing Director  
Moelis & Company



Vineet Mittal  
Chairman  
Avaada Group



Graham Henley  
CEO  
IOGP



Anna Mascolo  
EVP, Low Carbon Solutions  
Shell



Yaser Saeed Almazrouei  
Executive Director  
People Commercial and  
Corporate Support Directorate  
ADNOC



Sophie Hildebrand  
CTO  
ADNOC



Jose Larios  
CEO  
Celerus Flow  
Technology



Christina Verchere  
CEO  
OMV Petrom



Magzhan Kenesbai  
Acting MD  
AIQ



His Excellency  
Sheikh Dr. Nimr Fahad  
Al-Malik Al-Sabah  
Undersecretary  
Ministry of Oil Kuwait



His Excellency  
Dr. Saleh A. Al Kharabsheh  
Minister of Energy  
and Mineral Resources  
Jordan



His Excellency  
George Papanastasiou  
Minister of Energy,  
Commerce and Industry  
Cyprus



His Excellency  
Haitham Al Ghaïs  
Secretary General  
OPEC



His Excellency  
Jurabek Mirzamahmudov  
Minister of Energy  
Uzbekistan



His Excellency  
Edgar Moyo  
Minister of Energy  
Zimbabwe



His Excellency  
Eng. Ahmed Mohamed Al Kaabi  
Undersecretary Assistant for  
Electricity, Water and  
Future Energy  
UAE Ministry of Energy and  
Infrastructure



Dr. Condoleezza Rice  
Former Secretary of State  
United States of America



Fredrik Reinfeldt  
Former Prime Minister  
Sweden



Dr. Ernest Moniz  
13th U.S. Energy Secretary  
CEO and President  
EFI Foundation



Dr. Fatih Birol  
Executive Director  
International  
Energy Agency



Paul Polman  
Former CEO  
Unilever  
Co-Chair  
Global Commission  
Economy & Climate



Alfred Stern  
Chairman of the  
Executive Board and CEO  
OMV



Dr. Dong Sub Kim  
President & CEO  
Korea National Oil  
Corporation (KNOC)



Peng Xiao  
Group CEO  
G42



Arvind Krishna  
Chairman and CEO  
IBM



Ichiro Takahara  
Chairman & CEO  
JOGMEC



Takayuki Ueda  
President and CEO  
INPEX



Tayba Al Hashemi  
CEO  
ADNOC Offshore



John Gilley  
CEO  
Kent



Arnaud Pieton  
Executive Director  
and CEO  
Technip Energies



Dr. Jennifer Holmgren  
CEO  
LanzaTech



Girish Saligram  
President & CEO  
Weatherford



Mavi Zingoni  
CEO, Power  
GE Vernova



Kamil Al Shanfari  
Managing Director  
OQ Refineries Petroleum  
Industries  
OQ



Anima Anandkumar  
Bren Professor of  
Computing and  
Mathematical Sciences  
Caltech



Karim Amin  
Member of the  
Executive Board  
Siemens Energy AG



Michel Lutz  
Chief Data Officer and  
Digital Factory Head  
of Data & AI  
TotalEnergies



Jeff Currie  
Chief Strategy Officer of  
Energy Pathways  
Carlyle



Peter van Driel  
CEO  
ADNOC Gas



Torbjörn Törnqvist  
Co-founder & Chairman  
Gunvor Group



Charlotte Wolff-Bye  
VP & Group Chief  
Sustainability Officer  
PETRONAS



Mashal Alkindi  
CEO  
TA'ZIZ



Vartika Shukla  
Chairman & MD  
Engineers India Limited



Anant Maheshwari  
President & CEO, Global High  
Growth Regions  
Honeywell



Dr. Ranjit Rath  
Chairman & MD  
Oil India Limited



Richard Burns  
Chairman  
ISS



Aadith Moorthy  
Founder and CEO  
Boomitra



Reza Zadeh  
Founder & CEO  
Matroid



Ahmed El-Hoshy  
CEO  
Fertiglobe



Mohammed Abdelbary  
Group CEO  
Abu Dhabi Islamic Bank



Brian Sullivan  
CEO  
IPIECA

## ADIPEC CONFERENCES

# STRATEGIC CONFERENCE

The ADIPEC 2025 Strategic Conference brings together the world's most influential leaders, policymakers and innovators to reframe the global energy narrative and reinforce energy's role as a catalyst for opportunity, empowerment and progress.

Spotlighting the powerful forces reshaping the global economy, the Strategic Conference will facilitate dialogue on some of the biggest energy challenges of our time, including balancing energy security with sustainability, ensuring equitable access to reliable energy, and enabling cross-sector collaboration to rapidly advance shared global goals.

Through 10 dedicated tracks, sessions explore pragmatic pathways we need to deliver energy in the most cost- and carbon-efficient way possible. Topics range from cutting-edge energy technologies and the role of finance and investment, to the transformative opportunities of AI in shaping a better energy future.

By elevating voices from across the energy ecosystem - regardless of age, background or geography - the ADIPEC Strategic Conference unites attendees with a shared purpose: to ensure energy is not just a means to an end, but a force for opportunity, inclusion and positive change.

His Excellency  
Secretary-General  
East Mediterranean





### Strategic Conference tracks:

- Global Strategy
- Finance & Investment
- Hydrogen
- Decarbonisation
- Emerging Economies & Global South
- Natural Gas & LNG
- Maritime & Logistics
- Downstream & Chemical
- Diversity, Leadership & Development
- Digitalisation & AI

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General  
anean Gas Forum (EMGF)

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Hear from global policymakers and industry leaders at the Strategic Conference.

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## STRATEGIC CONFERENCE TRACK

# GLOBAL STRATEGY

Energy fundamentally shapes our world – transforming societies, powering economies, and redefining geopolitical landscapes. As the cornerstone of human advancement, energy serves as both a catalyst and a foundation for global prosperity, creating pathways for inclusive growth and sustainable development across all nations.

Now, we stand at a pivotal intersection where three powerful forces converge: the unprecedented economic opportunities emerging across the Global South, the transformation of global energy systems, and the revolutionary rise of artificial intelligence. Together, these forces have the potential to put progress into overdrive.

In recent years, a significant reset in the global energy agenda has occurred. Energy security and affordability have regained prominence in policy frameworks worldwide, while the decarbonisation imperative continues to drive innovation. This evolution demands a pragmatic approach that embraces all available energy sources, technological breakthroughs, and innovative solutions to fuel unprecedented inclusive growth.

The path forward requires strategic investments across diverse energy portfolios: lower-carbon oil and gas, nuclear, hydrogen, renewables, and advanced clean technologies. These investments must accelerate electrification, enhance energy efficiency, and strengthen grid infrastructure to meet rising global demand, particularly in emerging economies where artificial intelligence (AI) advancement and digital transformation are rapidly expanding, as AI-powered solutions are revolutionising the energy landscape, enabling companies to optimise operations, enhance resource utilisation, and drive sustainable performance at unprecedented scale.

The Global Strategy track provides the definitive platform to reframe the global energy narrative. By uniting industries and innovators with a shared purpose, we will reinforce energy's pivotal role in driving humanity's next era of progress, delivering the energy the world needs in the most cost- and carbon-efficient way possible.





### The Global Strategy track will focus on:

- The future of energy, geopolitics and how energy diversity can support global strategies to meet energy demand
- The role of technology in accelerating a diversified energy system through innovation and integration
- Trading insights and opportunities for the energy sector - examining the impact of tariffs on trade flows and supply chain developments
- Redefining the upstream industry and its rapid transformation with a focus on priorities and new business models
- Transforming the energy industry through innovative business models, emerging energy sources, and strategic portfolio diversification



Explore the Global Strategy track at the ADIPEC Strategic Conference.

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## STRATEGIC CONFERENCE TRACK

# FINANCE & INVESTMENT

2025 has presented a transformative landscape for energy finance and investment, whilst energy security, affordability, and capital allocation have emerged as central priorities in the global conversation. Recent shifts in trade policies and regulatory environments have created new dynamics in global markets, presenting both challenges and powerful opportunities for forward-thinking investors. By connecting diverse financial perspectives and moving beyond traditional investment frameworks, the Finance & Investment sessions will convene leading energy experts, financiers, investors, and policymakers to collaboratively unlock the investment solutions to advance a resilient, low-carbon, high-growth future.





### The Finance & Investment track will focus on:

- Strategic investment to meet growing energy demand, spurred on by electrification and the surge of AI
- Innovative financing mechanisms that are unlocking the mobilisation of capital into low-carbon technology projects that will drive the sector forward.
- The ever changing geopolitical and policy landscape to maintain momentum in energy investment that meets both current demand and builds the foundations for the future low-carbon economy.
- The global investment policy market and understand how businesses can utilise this to increase the bankability of crucial low-carbon energy projects
- How the finance, investment, and energy sectors can work more collaboratively to ensure capital is mobilised at speed on a global scale



Explore the Finance & Investment track at the ADIPEC Strategic Conference.

Visit [www.adipec.com/conferences](http://www.adipec.com/conferences) or email [delegate@adipec.com](mailto:delegate@adipec.com) to secure your delegate pass.

## STRATEGIC CONFERENCE TRACK

# HYDROGEN

In a world where energy challenges require realistic and measured responses, hydrogen is increasingly seen as key supporting pillar of the global energy mix, rather than a silver bullet. A combination of pragmatic strategies – alongside supportive policies, targeted subsidies and robust offtake agreements – will help build a stable demand framework to integrate hydrogen as a complement to existing energy solutions and ultimately ensure energy transition success.





### The Hydrogen track will focus on:

- Developing pragmatic, long-term hydrogen policy frameworks, certification schemes and mandates to de-risk projects
- Investment strategies in commercially viable hydrogen projects and innovative financing to reach final investment decisions
- Fostering cross-sector and cross-border partnerships to mature the hydrogen market and develop offtake markets
- Developing export corridors and building global hydrogen centers through region-specific resource advantages
- Geopolitical factors impacting hydrogen, including trade policy dialogues on tariffs and global supply chains



Explore the Hydrogen track at the ADIPEC Strategic Conference.

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## STRATEGIC CONFERENCE TRACK

# DECARBONISATION

Decarbonisation at ADIPEC 2025 will be explored as a key track of the strategic programme, set against the backdrop of geopolitical volatility, rising electricity demand, and pressure for affordable, secure energy. As the energy trilemma reshapes the net-zero conversation, the focus shifts toward commercially viable, scalable solutions. From carbon capture and clean fuels to grid modernisation and sustainable industrial models, discussions will spotlight technologies already driving results - while shaping the innovation needed for what's next. With participation from operators, financiers, policymakers, and technology leaders, this track will foster cross-sector collaboration and investment to support a resilient, low-emission energy future.





### The Decarbonisation track will focus on:

- Addressing the energy trilemma by exploring how secure, affordable, and low-emission energy systems can be advanced across diverse regional and policy contexts
- Focusing on scalable technologies and resilient infrastructure, from grid modernisation and battery storage to CCS, nuclear, and geothermal
- Enabling commercial viability through new investment models, supplier partnerships, and policy frameworks that support real-world project deployment
- Expanding the decarbonisation conversation to include emissions transparency, industrial competitiveness, SAF adoption, and the role of digital technologies like AI in shaping energy demand
- Navigating regulatory divergence and geopolitical complexity, with sessions examining how differing national policies on methane, carbon, and clean fuels are reshaping global decarbonisation pathways



Explore the Decarbonisation track at the ADIPEC Strategic Conference.

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## STRATEGIC CONFERENCE TRACK

# EMERGING ECONOMIES & GLOBAL SOUTH

The ADIPEC Emerging Economies & Global South track will spotlight the critical challenges and opportunities shaping energy, trade, and industrial development across high-growth markets. Positioned within the wider ADIPEC strategic programme, these sessions come at a time of heightened pressure for economic diversification, modernised infrastructure, and stronger regional value chains. As emerging economies confront fiscal exposure, fragmented supply routes, and rising demand for critical resources and technology, the programme will provide a platform for policy-makers, energy producers, financiers, and technology leaders to explore cross-sector strategies for inclusive and resilient development.





## The Emerging Economies & Global South track will focus on

- Incentivising economic diversification in oil-producing markets by examining the role of multilateral climate and trade frameworks, green industrial policies, and investment structures tailored to national development priorities.
- Integrating AI in energy systems, highlighting how digital innovation can accelerate electrification, improve system performance, and support leapfrogging models in markets with limited legacy infrastructure.
- Building infrastructure and economic resilience through smarter investment, local supply chain development, and adaptive planning to withstand disruptions and unlock long-term competitiveness.
- Managing critical mineral resources amid the rise of localisation, energy nationalism, and protectionist policies—assessing how emerging economies can balance control with trade and investment security.



Explore the Emerging Economies & Global South track at the ADIPEC Strategic Conference.

Visit [www.adipec.com/conferences](http://www.adipec.com/conferences) or email [delegate@adipec.com](mailto:delegate@adipec.com) to secure your delegate pass.

## STRATEGIC CONFERENCE TRACK

# NATURAL GAS & LNG

The natural gas and LNG sector plays a central role in powering economies, supporting energy security. As demand rises across both mature and emerging markets, the industry is navigating a complex interplay of shifting trade patterns, evolving regulatory frameworks, and growing calls for decarbonisation. LNG, in particular, has become a strategic enabler of flexible, lower-emission energy supply - offering optionality in a world defined by uncertainty.

With natural gas demand projected to grow by 32% by 2050, the sector stands at a critical point - where collaboration, innovation, and infrastructure investment will determine its ability to meet global energy needs responsibly and competitively.





### The Natural Gas & LNG track will focus on:

- Emerging markets and shifting regional supply dynamics
- Exploring supply flexibility, costs competitiveness and investment opportunities across the LNG value chain
- Assessing the long-term role of natural gas and LNG in supporting global energy security and decarbonisation
- Addressing the increasing demand for natural gas and LNG driven by the rapid expansion of data centers worldwide
- Examining new financial models and investment frameworks for natural gas and LNG infrastructure projects



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## STRATEGIC CONFERENCE TRACK

# MARITIME & LOGISTICS

The maritime sector plays a critical role in global energy trade, connecting supply chains and facilitating energy transitions. As trade routes expand and supply chains grow more complex, ports and shipping fleets face new challenges, from geopolitical tensions to technological advancements, and pressures to decarbonise. The industry's role in ensuring energy security and economic stability has never been more vital, balancing the demands of global trade with the need for resilient infrastructure. While green fuels and technology are key, success depends on cross-sector collaboration, investment, and scalable solutions.





### The Maritime & Logistics track will focus on:

- Strengthening global energy supply chains by integrating ports with exiting trade corridors
- Unlocking innovative financing and partnership structures that mobilise capital for next-generation ports, fleets, and storage hubs worldwide
- Harnessing AI, IoT, and blockchain to deliver real-time visibility, predictive maintenance, and cost-efficient operations across the maritime ecosystem
- Balancing resilience and security by addressing cyber, and geopolitical risks while safeguarding the uninterrupted flow of energy cargoes
- Future-proofing fleets through scalable bunkering and fuel solutions that meet tightening regulations and position operators for long-term competitiveness

man  
nd Group CEO

**Captain Walter Purio**  
CEO  
ESCC & uODS Marine and Power

**Torben Nørgaard**  
CTO Energy & Fuels  
Mærsk Mc-Kinney Møller Center  
for Zero Carbon Shipping

**Justin Murphy**  
SVP Corporate Strategy  
ADNOC Logistics & Services

**Ajay Sin**  
Senior Ma  
MOL Group



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## STRATEGIC CONFERENCE TRACK

# DOWNSTREAM & CHEMICAL

The Downstream & Chemical track at ADIPEC 2025 explores how operators are adapting to structural change across refining, petrochemicals, and specialty chemicals. With economic pressures, shifting trade flows, and regulatory complexity reshaping strategies, the focus is on building resilience, unlocking new value streams, and accelerating innovation. Sessions will address feedstock flexibility, carbon-to-chemicals, and the commercialisation of alternative fuels and sustainable materials. The track will also examine the role of start-ups, strategic partnerships, and asset transformation in delivering competitive advantage. From legacy optimisation to low-carbon growth, the programme highlights practical solutions and cross-sector models shaping the industry's next phase.





### The downstream and chemical track will focus on:

- Responding to feedstock volatility and shifting production capacity through flexible infrastructure and smarter sourcing strategies.
- Accelerating innovation in catalysts, process conversion, and circular feedstocks to future-proof refining and petrochemical operations.
- Exploring strategic mergers, joint ventures, and OEM collaborations to strengthen competitiveness and drive high-value product development.
- Addressing supply-demand mismatches in alternative fuels and bio-based chemicals through commercial alignment and investment planning.
- Scaling start-up technologies in low-carbon fuels, green methanol, and recycling by bridging the financing and industrial integration gap.

**Mansoor Mohamed Al Hamed**  
Managing Director and CEO  
Mubadala Energy

**Montri Rawanchaikul**  
CEO  
PTTEP



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**STRATEGIC CONFERENCE TRACK**

# **DIVERSITY, LEADERSHIP & DEVELOPMENT**

At the core of all dynamic organisations that are at the forefront of progress is a skillful and diverse workforce spearheaded by ambitious and innovative leaders. To deliver the energy system of tomorrow that meets ever-increasing energy demand and sustainability targets, businesses will need to create inclusive workplaces that encourage collaboration between current and future generations. Join us at ADIPEC 2025, where trailblazers in diversity, leadership, and development will provide the tools to build skilled workforces that develop talent with the end goal of achieving inclusive growth and lasting positive impact.



### **The Diversity, Leadership & Development track will focus on:**

- How businesses can foster a united and empowered workforce to unlock their full potential and achieve sustainable growth
- Navigating the global political shifts to maintain momentum and build a working community of diverse, dynamic and skilled individuals
- Engaging with the youth and leaders of tomorrow to secure talent pipelines for the future and enable inclusive growth skill sharing and lasting positive impact
- Unlocking employee development and understand what is needed to build a skill-led workforce equipped to build the energy systems of tomorrow
- The role of leadership in championing inclusive environments that empower employees towards more innovative thinking and problem solving



**Explore the Diversity, Leadership & Development track at the ADIPEC Strategic Conference.**

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## STRATEGIC CONFERENCE TRACK

# DIGITALISATION & AI

Digital evolution is inevitable, as AI continues to change the way global society functions the energy sector is also being revolutionised. ADIPEC 2025 will bring together industry leaders and technology pioneers to explore the latest advancements in Digitalisation & AI. This track will provide a platform for collaborative action, inspiring new ideas and solutions to overcome the challenges of integrating next-generation technologies with the energy systems of today. Unlock the full potential of these technologies to create a more sustainable and efficient energy landscape for the future.



### The Digitalisation and AI track will focus on:

- How AI is revolutionising operations within the energy sector allowing for greater efficiency
- The role of CTOs, CIOs and other technology leaders has evolved within modern-day energy organisations
- Exploring how leading organisations are utilising AI to augment human resources
- The technologies that are driving the digital transformation of the industry and how they can be implemented within organisations
- Uncovering how University programs are developing the next generation of technologies and how they will shape the future of the industry



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## ADIPEC CONFERENCES

# TECHNICAL CONFERENCE

The ADIPEC 2025 Technical Conference is where ambition becomes reality. Bringing together more than 1,200 engineers, scientists, researchers and technical experts from across the global energy value chain, the Technical Conference is a platform to showcase real-world achievements, share best practices and advance solutions that deliver tangible impact, reinforcing energy's essential role in enabling global progress.

Held against the backdrop of transformative shifts in energy systems, the Technical Conference focuses on how technical excellence and innovation are helping to deliver the energy the world needs in the most cost- and carbon-efficient way possible. From scaling wind, solar, hydrogen and nuclear, to embedding digital technologies and enhancing operational performance, sessions explore the systems, solutions and strategies powering a more resilient and sustainable global energy system.

With 200+ curated sessions spanning two key conferences – the **Technical Conference** and the **Downstream Technical Conference** – attendees gain access to cutting-edge developments across applications, processes, products and services that are addressing the industry's most complex challenges and supporting a low-carbon, high-growth future.

Technical Conference  
organised by:



Downstream Technical Conference  
organised by:

**dmg** events



### Technical Conferences:

- Technical Conference (organised by SPE)
- Downstream Technical Conference



Join leading technical experts from across the global energy value chain at the Technical Conference.

Visit [www.adipec.com/conferences](http://www.adipec.com/conferences) or email [delegate@adipec.com](mailto:delegate@adipec.com) to secure your delegate pass.

# YOUNG ADIPEC

## From sparks to power: Creating tomorrow's energy leaders

Held under the patronage of His Excellency Sheikh Nahayan Mubarak Al Nahayan, Minister of Tolerance and Coexistence, and supported by the Abu Dhabi Department of Education and Knowledge (ADEK), ADIPEC 2025 will host the 13th edition of Young ADIPEC.

Young ADIPEC seeks to inspire tomorrow's talent, empowering them to work together, unify around a common cause and play a central role in advancing a resilient, low-carbon, high-growth future.

As part of ADIPEC's broader mission to foster inclusive growth and shared global progress, it also acts as a dynamic platform for building future youth capacities and expanding the knowledge and creativity of the next generation of energy leaders.

The programme achieves this by actively engaging high school and university students within the framework of science, technology, engineering and mathematics (STEM) education, igniting their passion and preparing them to pursue rewarding careers that will shape the future of energy as a force for opportunity and progress.

### Young ADIPEC components:

- Industrial Field Trips
- Experimental & Edutainment Hub
- Youth Talks
- Ambassador Connect
- The Methane Abatement Challenge
- School Connect
- University Connect
- Industry Connect
- SANED
- Exhibition Tour
- The Year of Community Engagement Initiative







Empower today's youth, get involved!  
Visit [www.youngadipec.com](http://www.youngadipec.com)  
or email [youngadipec@dmgevents.com](mailto:youngadipec@dmgevents.com)

# GLOBAL ENERGY CLUB

## Connecting the world's energy leaders

The Global Energy Club, formerly known as the Middle East Energy Club, is an exclusive, invitation-only global leadership network dedicated to connecting global ministers, dignitaries and C-level executives in energy and adjacent sectors.

Aligned with ADIPEC 2025's mission to reshape the global energy narrative and reinforce energy's essential role in driving progress, the Global Energy Club serves as a pivotal platform for leaders to engage in critical conversations, balancing the need for energy security with sustainability imperatives.

By harnessing a transformative spirit of collaboration, the Global Energy Club amplifies a shared purpose and accelerates meaningful action, driving prosperity and across industries and borders.



أديبك  
نادي الطاقة العالمي  
Global Energy Club





### Membership benefits:

- Access to the Global Energy Club during of ADIPEC
- Networking opportunities with industry leaders, innovators, and policymakers
- Opportunity to be invited to the coveted Leadership Roundtables
- Early access to the Leadership Roundtables output reports
- Opportunity to host one-to-one meetings in a private setting
- Dedicated Global Energy Club member reception
- Dedicated VIP parking and drop-off zones



For Global Energy Club membership enquiries:  
Visit [www.adipec.com/globalenergyclub](http://www.adipec.com/globalenergyclub)  
or contact us at [globalenergyclub@adipec.com](mailto:globalenergyclub@adipec.com)



# LEADERSHIP ROUNDTABLES

A cornerstone of ADIPEC, the Leadership Roundtables, including the AI Leadership Roundtables, bring together a distinguished group of leaders, policymakers, ministers and innovative thinkers, fostering open, impactful dialogue, accelerating the innovation and action needed to fast-track energy transformation.

Each conversation is enriched by specialised expertise and diverse perspectives, transforming discussions into tangible actions, insights into meaningful impacts, and commitments into reality.

Held under the Chatham House Rule, the series of roundtables is designed to encourage the exchange of transformational business strategies, facilitate global partnerships and enable high-impact solutions, steering global progress toward a more secure, equitable and sustainable energy future that empowers lives and drives global prosperity.





Visit [www.adipec.com/roundtables](http://www.adipec.com/roundtables)  
or email [roundtables@adipec.com](mailto:roundtables@adipec.com) to learn more.



# ADIPEC GOLF DAY

## Networking on Abu Dhabi's spectacular golfing greens

Held at Abu Dhabi Golf Club, one of the most luxurious golf resort experiences in the Middle East, ADIPEC Golf Day offers an exclusive opportunity to engage with 125+ key industry players and build collaborative partnerships in a relaxed social atmosphere prior to the official opening day of ADIPEC.

The Abu Dhabi Golf Club's par-72 course is set against a stunning desert landscape, with immaculately maintained fairways and greens that offer a truly unique playing experience. The course features an undulating terrain meandering through pockets of palms, ornamental trees and shrubs, with seven spectacular saltwater lakes.

The Golf Day begins with a warm-up before teams of four play the 18-hole championship course and culminates with dinner and the prize distribution ceremony.







Visit [www.adipec.com/golfdays](http://www.adipec.com/golfdays) to learn more

# ADIPEC VENUE MAP

Join us at ADIPEC 2025, taking place from 3-6 November in Abu Dhabi, offering unparalleled opportunities for collaboration, innovation and progress.

① ①7 Exhibition halls

- ICC Hall
- Global Energy Club
- Conference room A
- Conference room B
- Expanded Exhibition Hall
- Maritime & Logistics Zone
- Digitalisation Zone
- Decarbonisation Zone
- Young ADIPEC
- Capital Suites - mezzanine level
- AI Zone
- Enhanced Entrance Experience
- M Media Centre
- VIP Majlis - ICC ( Hall 12)
- Al Maa'rad Hall Delegate Lunch & Networking Area

## Conference Room A

## Global Energy Club

Leadership Roundtables

Andaz Capital  
Gate Hotel

## Young ADIPEC

## Chevron Hall

## Digitalisation Zone

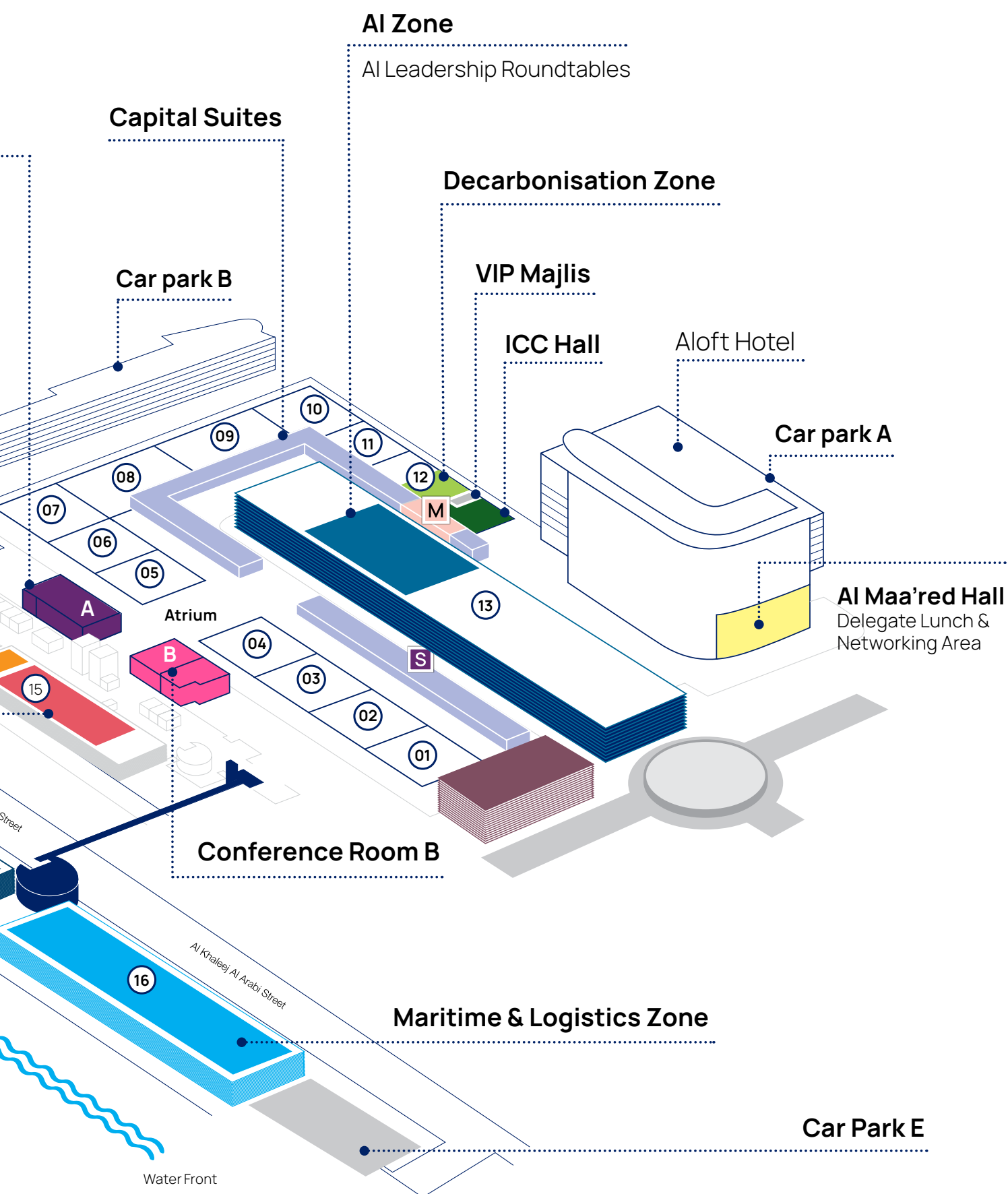
## Car Park D

## Expanded Exhibition Hall

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Host



**3-6 November 2025**  
**Abu Dhabi, UAE**

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